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TonenGeneral Sekiyu K.K.  
(Stock Code: 5012 Tokyo Stock Exchange)  
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### **Change in Status of Other Affiliated Company**

TonenGeneral Sekiyu K.K. (head office: Minato-ku, Tokyo; president: Jun Mutoh; “TonenGeneral” herein) announces a change in status of one of its other affiliated companies as follows.

1. Background of change

The transaction announced on December 18, 2013, in which 36 million (9.99% of total number of shareholder voting rights) of the 80 million shares of TonenGeneral stock owned by Exxon Mobil Corporation (head office: Texas, U.S.A.; “ExxonMobil” herein) through Exxon Mobile Bay Limited Partnership were to be transferred to Mitsui & Co., was completed today. After the transaction, Exxon Mobil Bay Limited Partnership will own 44 million shares of TonenGeneral stock and hold 12.21% of shareholder voting rights. Thus, as of today, Exxon Mobile Bay Limited Partnership will cease to be an “other affiliated company” of TonenGeneral.

2. Overview of entity that will cease to be an other affiliated company

(1)	Name	Exxon Mobile Bay Limited Partnership
(2)	Address	800 Bell Street, Houston, Texas 77002, U.S.A.
(3)	Representative	Alfred Y. Harper
(4)	Business description	Investment fund
(5)	Paid-in capital	USD 3,277,160,177
(6)	Relationship with TonenGeneral	
	Capital	Owns 80 million shares of TonenGeneral stock (22.21% of total number of shareholder voting rights)
	Personnel	No personnel relationship
	Business	No business relationship

3. Number of voting rights and percentage of total number of voting rights held by Exxon Mobile Limited Bay Partnership before and after the stock transfer

	Affiliation	Number of voting rights (Number of shares)	Percentage of total number of shareholder voting rights* (Percentage of total number of shares issued)
Before transfer	Major shareholder Other affiliated company	80,000 (80,000,000)	22.21% (14.15%)
After transfer	Major shareholder	44,000 (44,000,000)	12.21% (7.79%)

\* Percentage based on the number of voting rights of 360,229 as of June 30, 2013 (voting rights for total number of shares issued of 565,182, less voting rights for treasury shares, etc., of 204,953).

4. Outlook

TonenGeneral will maintain its cooperative relationship with ExxonMobil.

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*[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]*