

November 15, 2005

**Press Release**

TonenGeneral Sekiyu K.K.  
(Code #: 5012 Tokyo Stock Exchange, First Section)  
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**Revision of Dividend Forecast for Fiscal Year ended December 31, 2005**

The Board of Directors of TonenGeneral Sekiyu K.K. ("TonenGeneral") resolved a share repurchase plan, disclosed separately, at today's meeting. Assuming that TonenGeneral will complete the buyback by end of this year, the company has revised the dividend forecast for fiscal year ended December 31, 2005 as follows.

1. Purpose of the revision of dividend forecast

Based on current earnings projections, the Board of Directors is prepared to consider a plan to increase the dividend per share to an amount that would result in the total dividends paid to shareholders remaining at substantially the same aggregate level as the level before this stock repurchase. Subject to the number of stocks actually repurchased in the proposed buyback, the terms of their purchase and the necessary decision of the general meeting of shareholders, this could result in a final dividend per share of about 18.5 yen/share from the current 18.0 yen/share.

2. Revision of dividend forecast

	Final dividend	Annual dividend
Previous forecast (Disclosed on August 22, 2005)	18.0 yen / share	36.0 yen / share
Revised forecast	18.5 yen / share	36.5 yen / share
(For your reference) Actual dividend per share of previous fiscal year	18.0 yen / share	36.0 yen / share

Note: TonenGeneral paid interim dividends of 18 yen per share in 2004 and 2005.

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