



[Translation]

April 5, 2019

To whom it may concern:

Company name: JXTG Holdings, Inc.  
Representative: Tsutomu Sugimori  
Representative Director, President  
Code number: 5020, First Section of the Tokyo Stock  
Exchange and the Nagoya Stock Exchange  
Contact person: Tatsuya Higurashi, Group Manager,  
Investor Relations Group,  
Finance & Investor Relations Department  
(Tel.: +81-3-6257-7075)

**Notice of Results and Completion of the Acquisition of Treasury Shares**  
**(Acquisition of Treasury Shares pursuant to the Articles of Incorporation in accordance with**  
**Article 165.2 of the Companies Act)**

JXTG Holdings, Inc. (the “Company”) would like to provide notification of results of the acquisition of treasury shares pursuant to Article 156 of the Companies Act, as modified and applied in accordance with Article 165.3 of the Companies Act as below.

The acquisition of treasury shares in accordance with the resolution of Board of Directors held on February 8, 2019 has been completed as a result of the following acquisition.

1. Class of shares acquired	Company common shares
2. Total number of shares acquired	9,421,700 shares
3. Total value of shares acquired	5,036,845,130 yen
4. Term of acquisition	From April 1, 2019 to April 4, 2019
5. Method of Acquisition	Market purchase in accordance with Entrusting Agreement on Purchase of Treasury Shares

(Reference)

1. Details of Resolution of Board of Directors held on February 8, 2019

(1) Class of shares to be acquired	Company common shares
(2) Total number of shares to be acquired	60 million shares (upper limit) (ratio to number of issued shares (excluding treasury shares) 1.77%)
(3) Total value of shares to be acquired	30 billion yen (upper limit)
(4) Term of Acquisition	From February 12, 2019 to June 30, 2019
(5) Method of Acquisition	Market Purchase in accordance with Entrusting Agreement on Purchase of Treasury Shares

2. Accumulated total number of shares acquired in accordance with the Board of Directors’ resolution above  
(as of April 5, 2019)

(1) Total number of shares acquired	55,711,000 shares
(2) Total value of shares acquired	29,999,957,720 yen

End