



June 7, 2014

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Regarding Certain Media Reports Today

Regarding today's media coverage about TonenGeneral Sekiyu's collaboration opportunities in the Chiba area, the reports are not based on an announcement by TonenGeneral Sekiyu K.K..

As previously announced, we are, through our Group company Kyokuto Petroleum Industries, Ltd., in discussion with Cosmo Oil Co., Ltd. Chiba refinery about possible collaboration opportunities, and will make necessary announcement if there is any progress with this regard.

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[The official language for TonenGeneral Sekiyu's filings with the Tokyo Stock Exchange and Japanese authorities, and for communications with our shareholders, is Japanese. We have posted English versions of some of this information on this website. While these English versions have been prepared in good faith, TonenGeneral Sekiyu does not accept responsibility for the accuracy of the translations, and reference should be made to the original Japanese language materials.]