

## Press Release

TonenGeneral Sekiyu K.K.

(Stock Code: 5012 Tokyo Stock Exchange)

Representative Director, Chairman and President

D.G. Wascom

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## **Share Cancellation of Treasury Stock**

At a meeting held today, the Board of Directors of TonenGeneral Sekiyu K.K. ("TonenGeneral") resolved to cancel certain of its shares, in accordance with Article 178 of Company Law. The Company will cancel 18,218,000 shares of treasury stock which were purchased through tender offer in September, 2007, including 200,334 shares previously held as treasury stock.

1. Type of shares to be canceled Common stock

2. Number of shares to be canceled 18,218,000 shares

(3.12% of the outstanding before

the cancellation)

3. Planned effective date of the cancellation November 30, 2007

4. Number of outstanding shares after the cancellation 565,182,000 shares

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